

Item No. 8.	Classification: Open	Date: 6 March 2023	Meeting Name: Pensions Advisory Panel
Report title:		Advisers' Updates - Quarter to December 2022	
From:		Senior Finance Manager, Treasury & Pensions	

Recommendations

1. The pensions advisory panel is asked to:
 - Note David Cullinan’s investment report attached as Appendix 1.
 - Note Aon’s quarterly investment dashboard attached as Appendix 2.

Community, Equalities (including socio-economic) and Health Impacts

Community Impact Statement

2. No immediate implications arising.

Equalities (including socio-economic) Impact Statement

3. No immediate implications arising.

Health Impact Statement

4. No immediate implications arising.

Climate Change Implications

5. No immediate implications arising.

Resource Implications

6. No immediate implications arising.

Legal Implications

7. No immediate implications arising

Consultation

8. No immediate implications arising.

Financial Implications

9. There are no immediate implications arising.

APPENDICES

Name	Title
Appendix 1	Independent adviser's report – quarter to September 2022
Appendix 2	Aon's quarterly investment dashboard – quarter to September 2022

AUDIT TRAIL

Lead Officer	Duncan Whitfield, Strategic Director of Finance and Governance	
Report Author	Caroline Watson, Senior Finance Manager, Treasury and Pensions	
Version	Final	
Dated	22 February 2023	
Key Decision?	N/A	
CONSULTATION WITH OTHER OFFICERS / DIRECTORATES / CABINET MEMBER		
Officer Title	Comments Sought	Comments Included
Assistant Chief Executive – Governance and Assurance	N/A	N/A
Strategic Director of Finance and Governance	N/A	N/A
Cabinet Member	N/A	N/A
Date final report sent to Constitutional Team		24 February 2023